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# MEMO ENDORSED

June 23, 2008

**BY FACSIMILE**

The Honorable P. Kevin Castel  
 United States District Court  
 for the Southern District of New York  
 500 Pearl Street  
 Room 2260  
 New York, New York 10007

Re: Macquarie Group Limited, et al. v. Pacific Corporate Group LLC,  
No. 08 CV 03408 (PKC)

Dear Judge Castel:

We represent Defendant Pacific Corporate Group LLC ("PCG") in the above-referenced action. The Court's May 12, 2008 Order directed the parties to conduct face-to-face settlement discussions in advance of the June 27, 2008 pre-motion conference in this matter. Because plaintiffs are located in Australia and defendant in California, finding a mutually agreeable date was difficult, but the parties have now agreed to a meeting on July 17 in New York City.

As a result, PCG requests that the pre-motion conference scheduled for June 27 be adjourned until after the settlement meeting. In the event the settlement meeting is successful, a conference will be unnecessary. Counsel for plaintiffs opposes this requested adjournment.

Respectfully,

Paul M. O'Connor III

cc: Paul M. Kaplan, Esq.